

Nomination (Applicable only for Individuals and Sole Proprietorship firms)

I/We have been explained about the benefits of availing nomination facility

I/We understand that nomination and its details as provided in the Saving/ Current Account with the Bank from which the FD Is created shall also be applicable to such FD I/We wish to appoint a new nominee for this deposit I/We do not wish to appoint a nominee for this deposit for this deposit

Form DA1 (To be filled in only if a new nominee is to be appointed)

I/We _____ (name(s) & address(es) of the depositor(s)) nominate _____ as the Nominee for this FD/RD-to whom in the event of my/our death the amount of deposit in the FD/RD account, particulars whereof are given below may be returned by Axis Bank Limited

*As the nominee is a minor on this date, I/We appoint the guardian (details provided here under) to receive the amount of the deposit on behalf of the nominee in the event of my/our/minors death during the minority of the nominee.

Nominee Name _____ Date of Birth _____ Relationship with Applicant _____

Nominee Address _____

City _____ State _____ Pincode _____

Guardian Name _____ Relationship with Nominee _____

Guardian's Address _____

City _____ State _____ Pincode _____

Signature(s) + Thumb impression(s) of all the applicant(s)

Signature Applicant*

Signature of 1st Joint Applicant

Signature of 2nd Joint Applicant

Name of Witness 1 _____

Name of Witness 2 _____

Signature _____

Signature _____

Address _____

Address _____

Place _____ Date _____

Place _____ Date _____

Where the deposit is in the name of a minor, the nomination should be signed by a person lawfully entitled to act on behalf of the minor. +Thumb impression shall be attested by 2 witnesses. If witnessed by an employee of Axis Bank, provide employee number and office address along with the official stamp. Nomination can be made in favour of only one individual. **Nomination name to be printed on Fixed Deposit Advice or Receipt** Yes No In case the applicant fails to provide any input, the nominee name will be printed on the advice/receipt.

Rules & Regulations

- Fixed Deposit Plus Deposits and Tax Saver Deposits (Retail & Corporate) cannot be closed prior to date of maturity
- Auto-renewal option is not available for Fixed Deposit Plus, Tax Saver Recurring deposits and deposit booked for Other Legal Entities (Cooperative Societies, Partnership, Limited Liability Partner, Trust, Associations, Club, University, Financial Institution)
- I/We understand that at the time of placing the fixed deposit. Fixed Deposit Advice shall be issued by Axis Bank by default, if I/We do not opt for a Fixed Deposit Receipt and if I/We have opted for auto renewal or auto closure options. An Electronic Fixed Deposit Advice will be sent to the registered e-mail ID within 2 working days from the date the fixed deposit account is created/renewed.
- In case of auto renewal, as the case may be, interest rate prevailing on the date of auto renewal shall be applicable. For Monthly/Quarterly Fixed Deposit, the principal deposit amount shall be renewed, while for Cumulative Fixed Deposit the entire maturity proceeds shall be renewed
- In case of auto renewal without any change in existing mode of operation, the respective account opening form be treated as valid and continuing.
- I/We agree that the proceeds of the deposit will be paid as per existing bank's mode of payment on the due date or on request before the due date unless the Deposit is Auto Renewed. We understand that premature withdrawal of Deposit will be subject to penal rates as per banks policies published at <https://axisbank.com/TDTnC>
- In the event of death of one of the depositor, premature termination and payment of term deposit held in 'Either or Survivor' or 'Former or Survivor' or 'anyone' basis shall be allowed to survivor/s. Such payment to survivor/s shall give valid discharge to the bank. Such premature withdrawal shall not attract any penal charge. However, the interest rate shall be the rate applicable for the period the deposit has remained with the bank or the contracted rate, whichever is lower. In the event of 'with disposal' instructions being 'either or Survivor' and a premature withdrawal is required by either of the joint holders even when both are alive. In case either one of us requests the bank, to allow either of us to prematurely withdraw the said deposit, the bank is entitled not to honour the same. We further affirm that the payment of proceeds of such deposits to either one of us represents a valid discharge of the bank's liability, provided there is no order from a competent court restraining the bank from making the payment from the said account to either of us. In case the mode of operation is 'Either or survivor', in the event of the death of one of the deposit holder, premature withdrawal is required by the survivor: In the event of the death of either one or more of us, the survivor of us, if he/she so requests the bank, to prematurely withdraw the said deposit without seeking the concurrence of the legal heirs of the deceased joint deposit holder/s, the Bank is entitled to honour the same. We further affirm that payment of the proceeds of such deposit to the survivor of us represents a valid discharge of the bank's liability provided: (i) There is no order from a competent court restraining the bank from making the payment from the said account. (ii) That the survivor would be receiving the payment from the bank as a trustee of the legal heirs of the deceased depositor and that such payment to him/her shall not affect the right or claim that the legal heirs of the deceased customer/s may have against the survivor to whom the payment is made. In case of Joint Fixed Deposits with a survivorship clause, the Bank shall be discharged by paying the Fixed Deposit proceeds prematurely to survivors, on request, in the event of death of one or more Joint depositor Where the deposit is held singly and premature withdrawal is required by the nominee in the event of the deposit death. In the event of my death, the nominee named for the deposit is entitled to prematurely withdraw the said deposit, if he/she so requests the bank, without seeking the concurrence of my legal heirs. I further affirm that payment of the proceeds of such deposit to the nominee represents a valid discharge of the bank's liability.
- I/we agree that the first instalment shall be debited on the date of opening of the recurring deposit account. Subsequent instalments shall be debited on the selected day of the month
- In case of delay in payment of any instalment/s beyond the calendar month, the depositor /s shall be liable to pay a penalty at INR 10 per INR 1000 per month for the period of delay. Fraction of a month will be treated as full month for the purpose of calculating such penalty
- The deposits in DIGC are insured for an amount of 5 lakhs (principal + interest) per depositor
- I accept the general terms & conditions hosted on the Axis Bank's website for Term Deposits at <https://axisbank.com/TDTnC>

Please note, the customer shall provide his correct personal details only at the time of creation of the TD. Also note that the Rate of Interest modified will be applicable from the last open effective date of the Fixed Deposit.

(Please do not sign this form if it is BLANK. Please ensure all relevant sections and columns are completely filled to your satisfaction and then only sign the form)

I do hereby solemnly declare that the information provided above is up to date and correct and I hereby submit my recent photograph and self-attested photocopy of the KYC documents.

Signature of Primary Applicant* Signature of 1st Joint Applicant Signature of 2nd Joint Applicant Signature of 3rd Joint Applicant

For Office Use Only

A/C No. <input type="text"/>	A/C Manager <input type="text"/>	For Axis Bank Limited Branch Head / Authorized Signatory Name of Official: _____ Designation : _____ S. S. Number : _____
Transaction ID <input type="text"/>	Value date <input type="text"/>	
Transaction entered by <input type="text"/>	SE Code <input type="text"/>	
RD SI number <input type="text"/>	Branch Code: <input type="text"/>	
Branch Name _____	Ledger No. <input type="text"/>	
	Scheme Code: <input type="text"/>	
	Transaction verified by <input type="text"/>	
	Label Code: _____	

DECLARATION BY THE BRANCH

I hereby certify that this account opening form is complete in all respects and relevant documents have been obtained as per the KYC guidelines of the Bank and RBI (as amended from time to time) and performed due diligence to verify the genuineness of the customer. The Account may please be set up in Finacle. In case of signature mismatch, I certify that the customer has been personally met and has signed in my presence. Kindly process the request.

Nomination Acknowledgment

We acknowledge nomination made by you in favor of Mr./Ms./Mrs./Mrs. _____ aged _____ in respect of your Fixed/Recurring Deposit Account Number _____ on the basis of Form DA1 dated _____

We acknowledge nomination carried forward by you from your Operative Account number: _____

Branch Official's Signature



Form Type



TDJ01

Customer Onboarding Section - Joint Applicant / Guardian / Karta

Name* PREFIX FIRST MIDDLE
LAST

Existing Customer* Y N If Yes, Customer ID

Contact details updation required Y N If No, please proceed to filling the Declaration

If not existing customer, I confirm if found otherwise, bank reserves the right to consolidate the customer IDs as it may decide, without any notice to me

Following fields Are Applicable for new customers or any KYC Modifications Only (for existing customers, address, contact details given below will be updated in all accounts held with the bank)

DOB / DOI*# Gender* M F T ^ Minor* Y N Married* Y N

If minor / senior citizen, please provide proof of DOB ^T stands for 'third gender'

PAN* or FORM 60/61 (If PAN is not available, please fill up additional declaration Form 60 or 61)

Aadhaar No "\$"

Father's Name*

Passport Expiry Date

Mother's Name*

Driving License Expiry Date

Mother's Maiden Name

I hereby state that I have no objection in authenticating my self with Aadhaar best authentication system and consent to providing my Aadhaar number, Biometric and / or one time pin (OTP) data (and / or any similar authentication mechanism) for Aadhaar based authentication for the purposes of availing of the Banking Services from Axis Bank.

Address Details

Same as primary holder

Please note the address below

Communication / Residence Address*

Landmark*

City*

Pin code* State*

Country*

Residence Type* Owned Rented/Leased Ancestral/Parental Company Provided

Mobile No* Email Address

E.G. RKADAM@GMAIL.COM

Please ensure to furnish correct email ID.

Tel. No.(R) Tel. No. (O)

Permanent Address * Same as communication address Please note the address below

Landmark*

City*

Pin code* State*

Country*

Residence Type * Owned Rented/Leased Ancestral/Parental Company Provided Preferred Language of Communication

CUSTOMER INFORMATION & PROFILE (Mandatory) #Please mention occupation codes as applicable for Non Individuals in case of HUF

Nationality Constitution code: (To be filled by branch) Occupation code: (To be filled by branch)

Occupation Salaried Self Employed Unemployed Retired Housewife Student Politician

If occupation is Salaried:

Pvt Ltd Partnership firm Multinational Public Ltd Public Sector Others (Please specify) Proprietorship Government

If Occupation is Self Employed:

a) Nature of Business

IT Bullion /Gold Jewelry Trader Others (Please specify) Professional Service Provider Stock Broker Money Lender Agriculture Real Estate

b) No. of Years in Business / Employment

Annual Income#

(# Only absolute numeric values to be entered in this section)

Source of Fund Salaried Business Income Agriculture Investment Income Others (Please specify)

Know Your Customer*

Account opening through e-KYC (Aadhaar) Y N Transaction ID To be filled by the Branch

If No, please provide KYC documents (Attach photocopies of the following documents and produce the original copies of these documents for verification)

Identity Proof Document Type*	ID No.*	Issuing Authority	Place of Issue
Address Proof Document Type*	ID No.*	Issuing Authority	Place of Issue

***If PAN is not available, please fill up Additional declaration Form 60 or 61

